

Is this the start of the second dotcom bubble?

Loss-making Twitter has been valued at \$10bn. Facebook is said to be worth more than Ford. Now, for some investors, the alarm bells are starting to ring



Dominic Rushe in New York
The Observer, Saturday 19 February 2011

From Dotbomb To Da Bomb: How 2011 Internet Bubble Is Just Like 90s

LazerForn

Win an iPad 2 with Know Your Cell

2011 – The Year Social Media Bubble Will Eventually Burst

January 24, 2011 by Douglas Idugboe in Social Media, Social Web, Technology, Trends

35 Comments

Bloomberg

Google Paying Dot-Com Bubble Price in Motorola Deal: Real M&A

August 16, 2011, 4:48 PM EDT

By Joseph Ciolli and Rita Nazareth

MORE FROM BUS

TECH | 8/19/2011 @ 2:07PM | 6,306 views

It's A Bubble: Social Networks And Dotcom IPO Mania

Eric Savitz, Forbes Staff

+ Comment now

Written by **Adrian Saville**

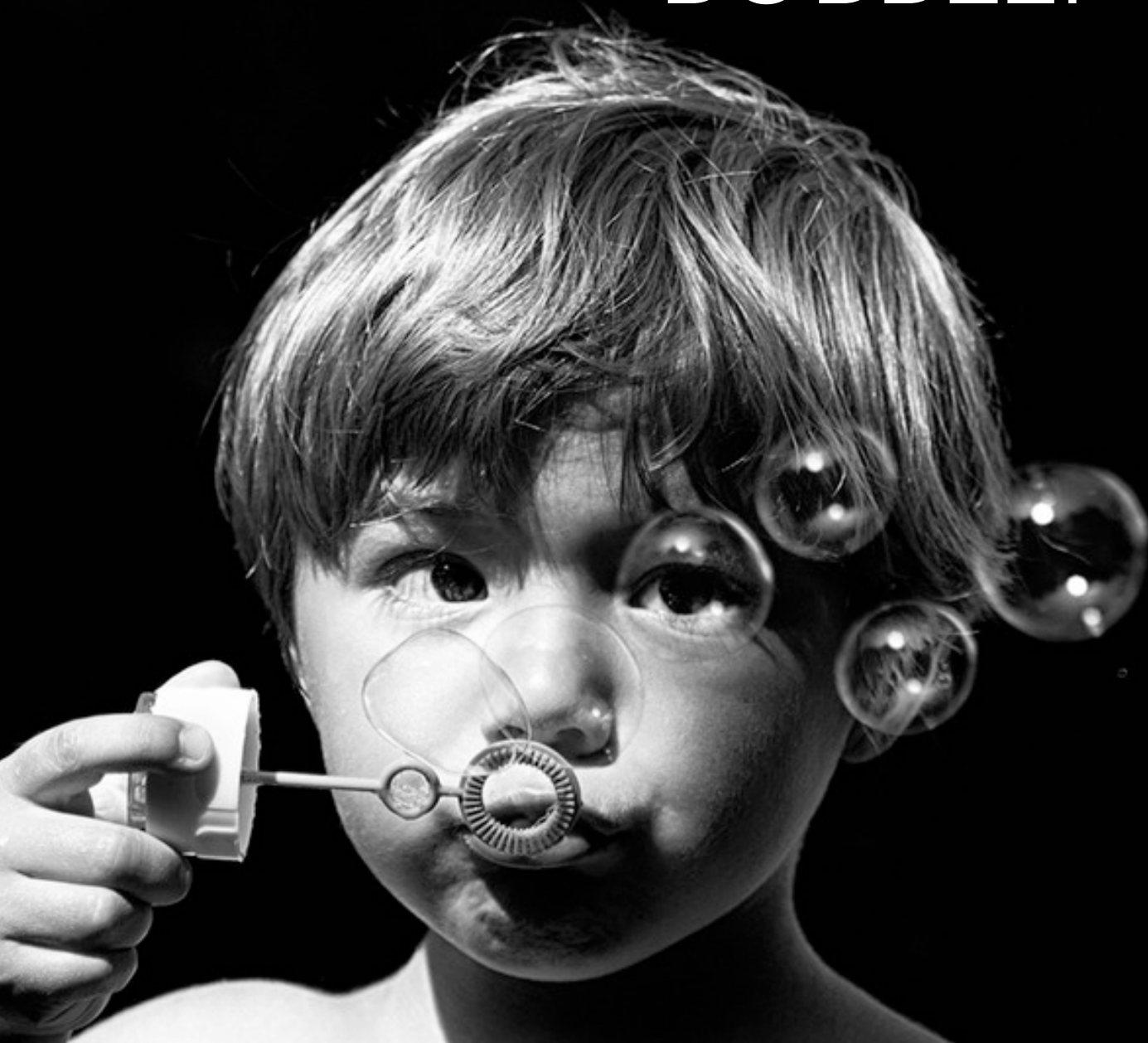
The initial public offering market has rebounded sharply in 2011, with May

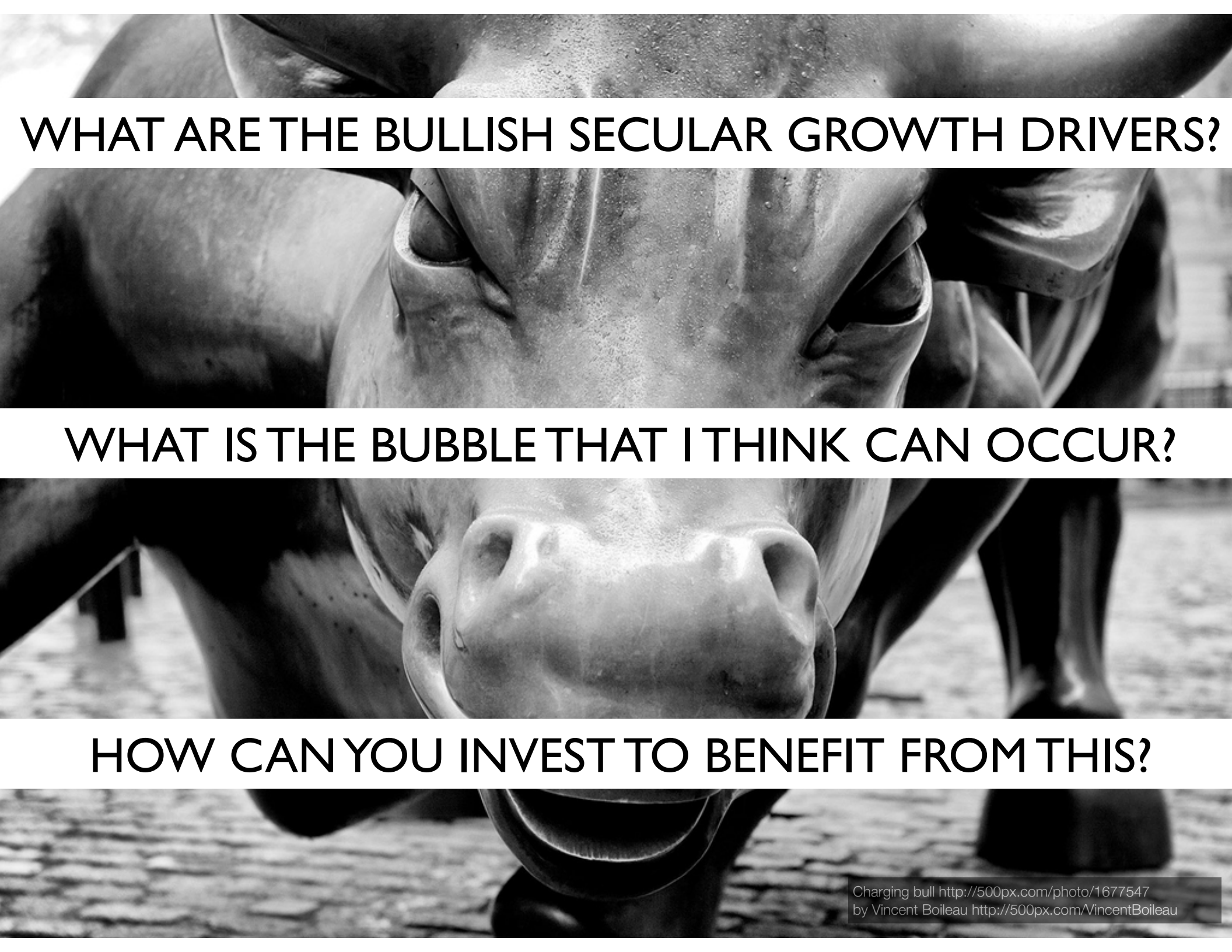


HOW TO SURVIVE AND EVEN GAIN FROM THE CURRENT INTERNET BUBBLE

**PRESENTATION TO VANJ
SEPTEMBER 27, 2011**

BUBBLE?





WHAT ARE THE BULLISH SECULAR GROWTH DRIVERS?

WHAT IS THE BUBBLE THAT I THINK CAN OCCUR?

HOW CAN YOU INVEST TO BENEFIT FROM THIS?

BULLISH SECULAR GROWTH DRIVERS

CONVERGENCE OF DISRUPTIVE THEMES

MASSIVE COST REDUCTION

FREE DISTRIBUTION PLATFORMS

MASSIVE GROWTH IN UGC / UCC



ACTIVIST

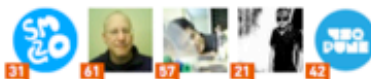
Mr. Shri North

ADD TO LIST



DJ, Entrepreneur, Social Media Enthusiast, Speaker, Author, 4sq Ambassador, Founder @4sqPUNE & @SM2Go | @SMCPune Realtime NY11 #RLTM #UsGuys
Pune, India

Influencer of [1K]



🔗 tweet • 📧 share • see all...

Influential about

- 🔗 Entrepreneurship
- 🔗 Beer
- 🔗 Social Media

🔗 tweet • 📧 share • see all...

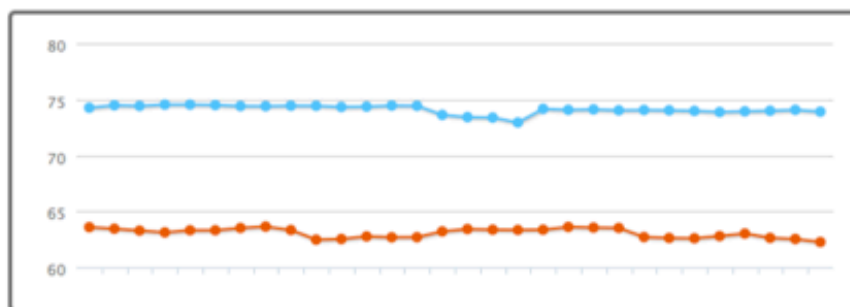
COMPARISON

- SCORE ANALYSIS
- TOPICS
- INFLUENCERS
- LISTS
- KLOUT STYLE
- ACHIEVEMENTS

Compare Klout!

🐦 Tweet | 📧 Share | 🌐 Share

See how you and Mr. Shri North stack up.



KLOUT SCORE | NETWORK | AMPLIFICATION | TRUE REACH

Breakdown

Mr. Shri North has a higher Klout score (73.91 vs 62.26)

Mr. Shri North has a larger Network Influence (71 vs 63)

Mr. Shri North has a larger Amplification Probability (46 vs 36)

You have a larger True Reach (2.7k vs 1.4k)

Klout styles



BULLISH SECULAR GROWTH DRIVERS

- CONVERGENCE OF DISRUPTIVE THEMES
- MASSIVE COST REDUCTION
- FREE DISTRIBUTION PLATFORMS
- MASSIVE GROWTH IN UGC / UCC

Photos

Popular

Editors' Choice

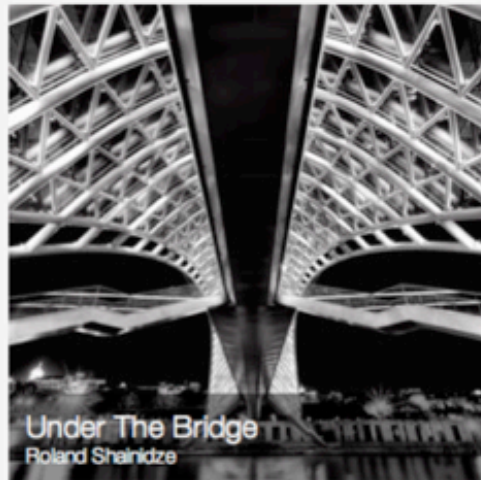
Upcoming

Show nude

Select category ▾



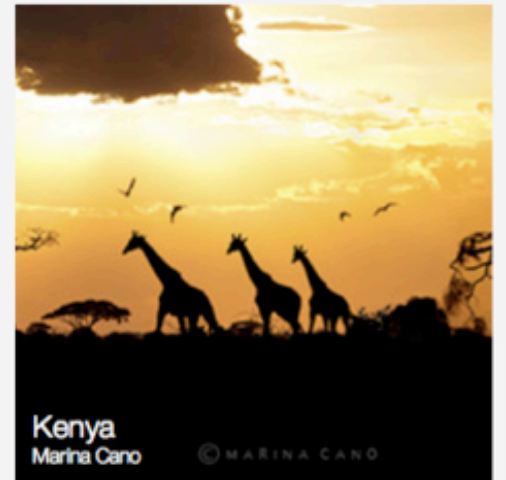
Steel World
Martin Marcisovsky



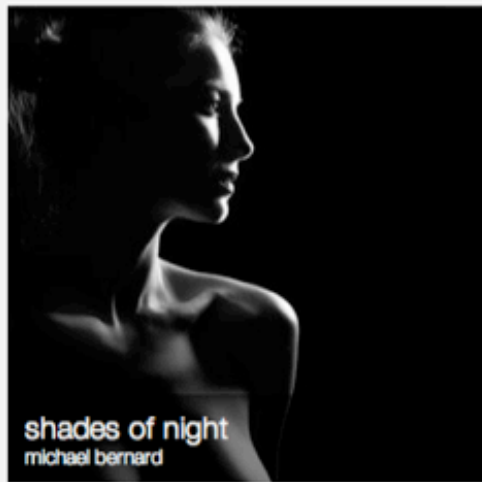
Under The Bridge
Roland Shainidze



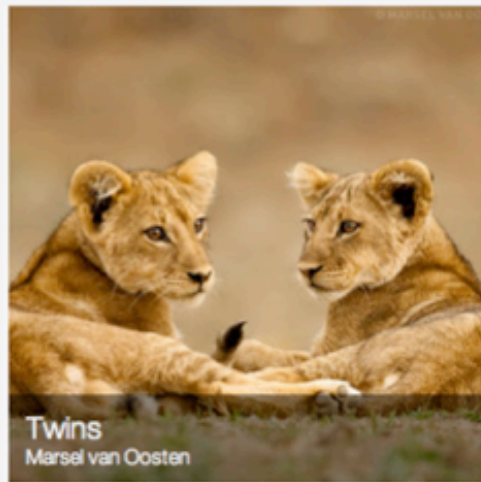
Gone Fishing
Wolffy



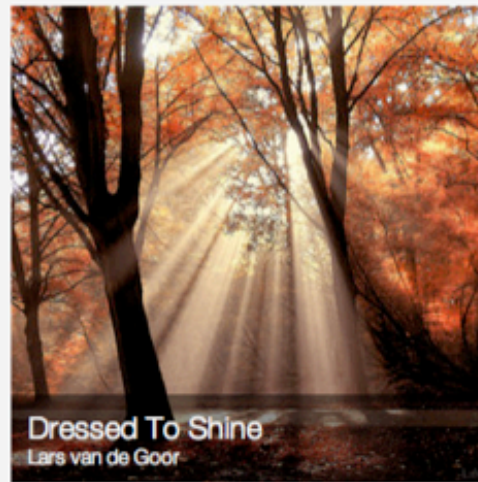
Kenya
Marina Cano
MARINA CANO



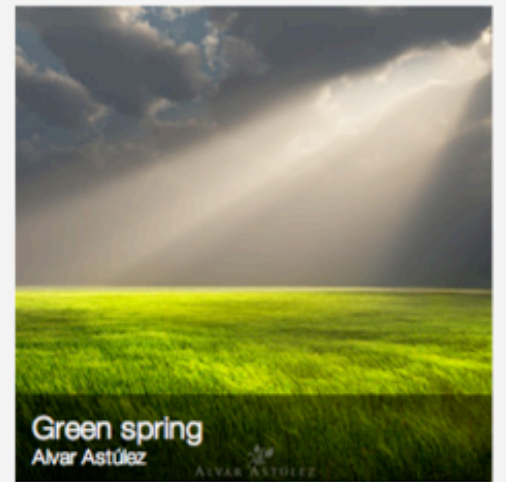
shades of night
michael bernard



Twins
Marsel van Oosten



Dressed To Shine
Lars van de Goor



Green spring
Alvar Astúlez
ALVAR ASTULEZ



NUDE CONTENT
CLICK ON A LINK TO SEE THE PHOTO



BULLISH SECULAR GROWTH DRIVERS

- CONVERGENCE OF DISRUPTIVE THEMES
- MASSIVE COST REDUCTION
- FREE DISTRIBUTION PLATFORMS
- MASSIVE GROWTH IN UGC / UCC

DEFINITION

An extended period of extreme overvaluation.



ALTERNATIVE DEFINITION?

When a naturally illiquid market becomes liquid and stays liquid long enough for people to believe it is a permanent change of state.

SECONDARY TRADING IN PRIVATE SHARES.
MOVING OF VCS TO MAKE LATER STAGE.
NEW INVESTORS MOVING INTO THE SPACE.
POLITICAL CHANGES IN REGULATIONS.



HOW CAN YOU INVEST TO BENEFIT FROM THIS SECULAR WAVE?



Free Fallin' <http://500px.com/photo/1102584>
by Thomas Hawk <http://500px.com/thomashawk>

Follow me at [john_frankel](https://www.instagram.com/john_frankel)
www.ffventure.com