January 15, 2013

11:30 AM - 2:00 PM Marriott Hanover Whippany, NJ

New Jersey Business Forums Inc.

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New Jersey Business Forums Inc. Venture Association New Jersey

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Sincerely,

January 15, 2013

Jaý Trien President

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Raich Ende Malter & Co. LLP, a leading provider of accounting and tax services with offices in Chatham, NJ, New York City and Long Island. The recent merger with Trien Rosenberg expands the firm's services to the securities, investments. financial services and emerging businesses.

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Morgan Lewis has the track record and relationships to help entrepreneurs and investors make profitable decisions and connections in the United States, Europe, and Asia. Each of our clients works with a dedicated, partner-led team familiar with its business objectives, industry dynamics, and market issues. We guide our clients in their relationships. We will work closely with you to position your company for investment, raise capital, negotiate strategic relationships, establish intellectual property protection practices, and create incentive compensation structures. We will keep you close to the financing resources that fund today's growing companies through our established relationships with the venture capital and investment banking communities in the New York, Mid-Atlantic, Silicon Valley, and international markets. Our reputation and track record of success with investors and entrepreneurs have enabled us to open doors for clients.

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Dillon, Bitar & Luther is a mid-sized, full service corporate and commercial law firm headquartered in Morristown. New Jersey. DB&L has the expertise and experience necessary to provide the wide range of corporate, tax, securities, and other legal services that are needed by entrepreneurs and growing businesses. DB&L regularly works with entrepreneurs at all stages of the business cycle - from "start-up" to "cash out".

ATTORNEYS

5 SorinRand LLP

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732-393-1901

Designed and built by leading lawyers from national law firms, SorinRand LLP meets the unique needs of startup, early-stage, emerging growth and middle market enterprises.

High-quality lawyering is critical, but it's not enough. When it comes to selecting trusted legal advisors, today's entrepreneurs and angel- and venture-backed companies require businesspersons' pragmatism, results-oriented sensibility, creative and sophisticated solutions, and accessible and responsive service—at fees they can afford.

Our highly experienced lawyers work closely with an extensive network of angel, venture capital, and private equity investors and investment and commercial banks, to provide clients with connections, expertise and a commitment to exceeding expectations. And, based on a paradigm shifting lower-leverage delivery model, SorinRand LLP offers a unique combination of experienced lawyers at a sensible fee structure that is roughly half that of our national competitors.

CONSULTANTS

6 MGG Consulting, LLC

473 E. Saddle River Road Upper Saddle River, NJ 07458-1774

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Michael G. Grottola

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201-786-9149

- BA - 17

E-Mail: mike@mgg-consulting.com

Mike Grottola, owner of MGG Consulting has over 30 years of experience guiding decision makers and monetizing business ideas. The firm provides advice, strategic direction and action plans for startups and small businesses, across a broad range of markets. MGG specializes in delivering big-business capability scaled to meet the unique needs of startups and small businesses, improving their odds of success.

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As owner of MGG Consulting, LLC Mike positions start-ups and small companies to raise capital. His clients range from first time start-ups, experienced businesses looking to expand or start a new venture, and established companies seeking funds for that "special" project. Financing is provided for startup entrepreneurs. Learn more at www.mgg-consulting.com.

CONSULTANTS

7 Delta Planning

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Management consultants supporting entrepreneurs in developing business concepts, plans, strategies and financial requirements. We work to conserve the entrepreneurs equity when they are raising capital. Our associates all have more than 30 years experience solving business problems at senior management levels for a wide range of domestic and international businesses.

8 Foundations Business Development Group

121 Pemberton Avenue Plainfield, NJ 07060

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www. FoundationsBusiness.com Foundations Business Development Group is a consulting firm dedicated to helping entrepreneurs launch, finance, grow, and revitalize small businesses. We are focused on serving startup and early stage science and technology based businesses. Foundations will evaluate and fill in the gaps or provide the missing pieces in companies' business plans, strategies, tactics, management team and operations, as well as help them raise required financing.

Given the limited financial resources of many of the businesses that need our assistance the most, we have developed a coaching model for the delivery of our services. Whenever feasible, our preferred mode of operation is to coach entrepreneurs and their teams through the completion of projects working with them to ensure that they arrive at their desired destination and outcomes.

9 American Entrepreneurship Today

231 North Avenue W. #334 Westfield, NJ 07090

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American Entrepreneurship Today-New Jersey is the premier centralized resource for entrepreneurship in New Jersey. It provides important information about events and resources to assist entrepreneurs and small business owners to start and to grow their New Jersey businesses. A free monthly email newsletter is distributed to subscribers. It is one of a number of state focused web site entrepreneurship portals under the national site: American Entrepreneurship Today. The respective domains are: NJEntrepreneurship.com and AmericanEntrepreneurship.com.

INVESTORS & LENDERS

10 MidMark Capital, L.P.

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11 Alimansky Capital Group, Inc.

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Founded in 1981, Alimansky Capital Group is a four-person investment banking firm that specializes in advising smaller companies about structuring and placing equity and debt financings for acquisitions, expansions, recapitalizations, and special situations.

12 Silicon Valley Bank

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Silicon Valley Bank is the premier commercial bank for emerging, growth and mature companies in the technology, life science, private equity and premium wine industries. SVB provides a comprehensive suite of financing solutions, treasury management, corporate investment and international banking services to its clients worldwide. Through its focus on specialized markets and extensive knowledge of the people and business issues driving them, Silicon Valley Bank provides a level of service and partnership that measurably impacts its clients' success. Founded in 1983 and headquartered in Santa Clara, Calif., the company serves clients around the world through 27 U.S. offices and five international operations. Silicon Valley Bank is a member of global financial services firm SVB Financial Group, with SVB Analytics, SVB Capital, SVB Global and SVB Private Client Services. More information on the company can be found at www.svb.com.

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13 Westrock Partners

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Westrock Partners and its affiliated fund, Westrock Venture Group, is a specialized private equity firm. We seek to invest in healthcare and business software companies with entrepreneurial management teams. In healthcare, we seek to invest in companies ranging from orthopaedics to trauma and spine products. In the business software, we seek problem solving technologies. We also seek to invest in lifestyle companies; art, wine and sports related ventures.

In order for the fund's portfolio companies to achieve their goals, we provide direct funding of transactions, debt and equity private placements, and participate in various alternative investment strategies.

14 Provident Bank

1412 Broadway Suite 2310 New York, NY 10018

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MARKETING, BRANDING & PR SPECIALISTS

15 Cronin & Company Business Greeting Cards

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Cronin & Company specializes in cards for business and business-personal relationships. Founded by Judith Cronin in 2004, the collection grew out of her marketing background experience and an understanding that keeping in touch with clients is invaluable - and that there's often a strong personal component to business relationships.

Today, Cronin & Company offers a growing line of greeting cards, note cards and postcards, all of which strike that perfect balance between friendship and professionalism. The company also carries fine letterpress cards from Saturn Press and Lunalux, and greeting cards from Carlson Craft and Borealis Press.

For more information, visit: http://www.croninandcompany.com.

16 Kick Butt Branding!

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KickButt Branding! provides branding, identity and domain name development for entrepreneurs, their companies and their venture funders.

With KickButt Branding! you get Striking Power for Impact, Staying Power for Memorability and Story Power for Engagement. With these, you will make the ultimate Connection with your customers.

When is the best time to create a new brand or identity? KickButt Branding! can help you to

KickStart a new company, product or service with just the right name – even before the biz plan is finalized! KickStart a growing company that needs a name change to reflect new directions. KickStart an established brand that needs to add new elements or grow into something better.

We are flexible in working with companies in the start-up mode or anywhere along the way.

Arlene Teck, founder and Chief Kicker of KickButt Branding! has been creating KickButt brands for more than 15 years. BORGASM! — a fuel additive for cars and trucks. VIAGRA — first oral treatment for erectile dysfunction. Samagama.com — a web site for dance clubs and their patrons. FX4casts.com — web site for a top-of-the-line currency forecasting publication. RolloValet — a revolving shelf system for closets, cabinets and "ultra space." Counterpart International — a nonprofit international human development organization.

KickButt Branding! maintains strategic alliances with other branding, marketing and PR companies, in order to provide full service support for clients.

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Robert P. "Bob" Baker is a freelance technical writer with a B.S. in Chemistry specializing in technical, scientific, industrial and business-to-business marketing communications, including press releases, trade magazine feature articles, white papers, brochures, website content, radio commercials and other communications vehicles.

Because of his background, Bob has the ability to tailor technical materials to the target audience. From highly technical input, he is able to write for either a technically sophisticated audience or for laymen who need the material translated into clear, understandable English. He has proven that he can pull off technical reports as well as newsworthy articles with a unique flair for capturing the reader's attention.

18 New Jersey Tech Weekly / E. Surden Associates LLC

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NJTechWeekly.com is a website devoted to covering the business of technology in New Jersey. We are an independent news source focused on everything from company news and tech events to what's happening in tech in the colleges and universities in the Garden State. We also shine a light on U.S., state, and local legislation and regulatory efforts that have an effect on N.J. tech businesses. In one of our special roles, we look at digital and green tech startups in the state and their efforts to secure funding. Esther Surden is the editor and publisher of NJTechWeekly.com. Esther has been covering the business of technology for more than 30 years and was privileged to learn about computers from Jean Bartik one of the original programmers of ENIAC. Twitter: @njtechwkly Facebook: www.facebook.com/njtechweekly

19 Jacqueline Herships & Associates

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62 West 56th Street New York, NY 10019

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22 YesCFO

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23 Enterprise Development Center at NJIT

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973-643-4502

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WE HAVE RECENTLY EXPANDED OUR FACILITIES AND CURRENTLY HAVE SPACE AVAILABLE!

The NJIT Enterprise Development Center accelerates the successful development of entrepreneurial companies through an array of business support resources and services, developed or orchestrated by EDC management, and offered both in the incubator and through its network of contacts. The EDC's main goal is to produce successful firms (with commercialized technology) that will leave the program financially viable and freestanding.

These incubator "graduates" create jobs, revitalize neighborhoods, commercialize critical new technologies and strengthen local and national economies. Management guidance and consulting suitable for young, growing companies is critical to our mission. Our incubator program also provides clients access to appropriate rental space and flexible leases, shared basic services and equipment, technology support services, and assistance in obtaining financing necessary for company growth. The EDC now offers a virtual incubator - Incubator Without Walls (WOW program).

Please see our website for additional details (www.njit-edc.org) and contact the Executive Director, Jerry Creighton, Sr. (jerry.creighton@njit-edc.org) at 973-643-4063, Ext 101.

24 NJ Business Incubation Network

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E-Mail: info@njbin.org

The New Jersey Business Incubation Network (NJBIN) is a collaborative state-wide community of business experts and resource facilities dedicated to enhancing the commercial success of early stage entrepreneurial companies, growing higher paying jobs in New Jersey.

Through NJBIN incubators, early stage companies are provided critical support services including coaching, access to capital, technical and business resources and networking opportunities. The incubators offer flexible office or laboratory space in a professional business environment.

New Jersey's incubators make significant and measurable contributions to the State's economy through their support of businesses primarily in technology and life science sectors. The 570 entrepreneurial clients companies supported by NJBIN incubators:

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- \$200 Million In Generated Revenues
- \$130 Million Obtained In Third Party Funding

To find out more about specific incubators and the services they provide, please visit our website at www.njbin.org and click on locations indicated on the map.

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25 Durst Corporation

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Why Become A Venture Association New Jersey Sponsor?

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